CCH Axcess™ Tax 2019-2.0 Release Notes

January 5, 2020



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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: CCH Axcess Product Support.

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Axcess™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Axcess Tax releases: Release Notes.

Visit the <u>Application Status</u> Web page to view the current status of our CCH Axcess applications. The Application Status Web page is updated every 15 minutes.

Go to Contact Us to open a Support case or chat with a representative for assistance.

Information in Tax Release Notes

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CCH Axcess™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Axcess[™] Tax Release Notes for the current year and for prior years, visit the Release Notes page on our Customer Support site.

Highlights for Release 2019-2.0

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2019 Tax Updates

All Systems

The recent passage of the Consolidated Appropriations Act of 2020 includes many previously expired provisions, known as the extenders. This law impacts all systems and states, including electronic filing. It is also retroactive to tax year 2018, potentially reopening millions of returns. We will communicate our inclusion of these significant changes for both tax year 2018 and tax year 2019 as they are made available on future releases. The IRS has yet to announce plans regarding availability of either updated forms and electronic filing schemas for tax year 2018 or tax year 2019. We will continue to monitor this fluid situation and provide fully updated, fileable software as soon as possible.



Note: State returns will need particular scrutiny regarding these recent federal law changes.

Individual, Fiduciary, and Corporation

Form 965 carryovers are included in this release of Roll Forward. Our Roll Forward feature brings these amounts into already rolled 2019 returns.

Corporation, S Corporation, Partnership, and Tax Exempt

Roll Forward for Form 5471 has been updated for additional items to be included.

2019 Electronic Filing

Approved Products Available on this Release

The following federal and state products are approved and available on this release:

Corporation

Federal Extension	District of Columbia Extension	Pennsylvania Extension
FBAR (Form 114)	Kentucky Extension	
Arkansas Extension	Maryland Extension	

S Corporation

Federal Extension	Arkansas Composite Extension	Kentucky Extension
FBAR (Form 114)	Connecticut Extension	Pennsylvania Extension
Arkansas Extension	District of Columbia Extension	

Partnership

Federal Extension Connecticut Extension New Jersey CBT Extension

FBAR (Form 114) District of Columbia Extension North Carolina Extension
Arkansas Extension Kentucky Extension Pennsylvania Extension

Arkansas Composite Extension Maryland Extension
California Extension New Jersey Extension

Fiduciary

Electronic filing activation is awaiting the IRS release of a production schema.

Exempt Organization

Federal Extension FBAR (Form 114)

Employee Benefit Plan

Form 5500 Form 5500-SF